



Approaching 20 Years of eXtyles

Christina Hampton, CFA Institute Monica Mungle, JAMA Network Rob O'Donnell, Rockefeller University Press Margaret Perkins, New England Journal of Medicine



Rockefeller University Press

Started using eXtyles in 2001

- Focus on conversion, cleanup, and time savings
- A tool for the copy editor

Today

- eXtyles is the backbone of our production workflow
- Metadata import function integral to publication workflow
- XML export drives production process

Challenges

- Lack of funder tagging!
- Round tripping
- Getting other vendors to integrate

Future

- Metadata continues to grow
- Focus on peer review



eXtyles at JAMA Network

	Then (2003)	Now (2019)	Near Future (2020)
DTD	Proprietary	Journal Publishing v1.1 (public)Business rules	Journal Publishing v1.2 (public)More business rules
eXtyles	Configured with standard advanced processes	 More eXtyles advanced processes Custom advanced processes, eg, Affiliation Renumbering 	Table Footnote Ordering
Metadata	Stored in eXtyles/XML	Stored in database; pulled into XML on demand	Same
Users	Pre-edit staffManuscript editors	Same plus editorial assistant	eXtyles SI
Workflow	Content changes made in typesetting system	Single-source model: all content changes made in Word	Same



eXtyles at NEJM

Electronic Editing initiative (from paper to MS Word)

eXtyles used for application of mechanical style rules and flow into InDesign

June 2002: earliest "rules" files

January 9, 2003: earliest issue in "Electronic Editing" (book reviews, CME)

May 2003: Inera NEJM Site Survey with updated rules; October 2003: first "front" article (Case Records MGH)

May 2004: most "front" article types implemented; July 2005: first Correspondence section

Change implemented article type by article type, person by person

Word editing to paper galleys, pages; Layout entered handwritten changes into InDesign; final files made from InDesign

NeWT initiative (from Word to Arbortext Editor + Typefi)

eXtyles used as first step of file conversion from Word to JATS XML

Late 2012: First training files

Late 2013: Pilot; goal to complete by end 2014 (largely completed late 2015)

Change implemented article type by article type, person by person

Manuscript editors create PDF content proofs, castoff pages; enter changes in XML; freeze content

XML editing to InDesign, HTML

CFA INSTITUTE & EXYTLES



The Dawn of Time 2005

Main Users: Editorial

Product: JATS periodicals

Workflow: XMI for web



Curriculum Books

2011

Main Users: Production

Product: Complex BITS books

Workflow: XML for PDF, ePub,

and web



What's Next?

2020+

eXtyles Arc?

Persistent IDs

Adapting for new products, workflows, and platforms

How does this work?

Where did the ribbon go?

MathType – It's not eXtyles but...

You can't put a table there...!

Challenges

Automated steps eXtyles SI and export

Live footnotes

Leaving the styles pane open



Most Useful Features

Thank you to our panelists, and now let's keep the conversation going!



