

Connecting Research and Researchers

## About ORCID iDs

eXstyles User Group (XUG) Annual Meeting

November 15, 2013

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## What is the problem?

# The research community has lacked the ability to link researchers and scholars with their professional activities.

- Discoverability within and across databases
- Author, grantee, and faculty record management
- Output tracking
- Research reporting and impact assessment



## Why use ORCID?

## An illustrative example: Jens Åge Smærup Sørensen

- J. Å. S. Sørensen
- J. Aa. S. Sørensen
- J. Å. S. Sorensen
- J. Aa. S. Sorensen
- J. Å. S. Soerensen
- J. Aa. S. Soerensen
- Jens Å. S. Sørensen
- Jens Aa. S. Sørensen
- Jens Å. S. Sorensen
- Jens Aa. S. Sorensen
- Jens Å. S. Soerensen
- Jens Aa. S. Soerensen

- J. Åge S. Sørensen
- J. Aage S. Sørensen
- J. Åge S. Sorensen
- J. Aage S. Sorensen
- J. Åge S. Soerensen
- J. Aage S. Soerensen
- Jens Åge S. Sørensen
- Jens Aage S. Sørensen
- Jens Åge S. Sorensen
- Jens Aage S. Sorensen
- Jens Åge S. Soerensen
- Jens Aage S. Soerensen

- J. Åge Smærup Sørensen
- J. Aage Smaerup Sørensen
- J. Åge Smarup Sorensen
- J. Aage Smarup Sorensen
- J. Åge Smaerup Soerensen
- J.Aage Smaerup Soerensen
- Jens Åge Smærup Sørensen
- Jens Aage Smaerup Sørensen
- Jens Åge Smarup Sorensen
- Jens Aage Smarup Sorensen
- Jens Åge Smærup Soerensen
- Jens Aage Smaerup Soerensen

And on and on it goes ...



## ORCID Mission

ORCID is an independent, open, not-forprofit, international, and communitydriven organization

Registry of persistent unique identifiers for researchers



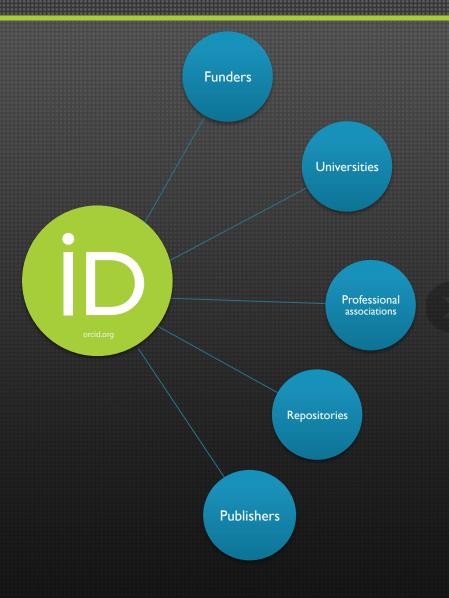
Automating linkages in research workflows



Connecting Research and Researchers

## ORCID is a hub

ORCID iD enables system-to-system interoperability by connecting across disciplines, research sectors, and national boundaries.





## Benefits to the community

#### An ORCID iD is

- A unique and persistent identifier
  - Can be used throughout career
  - Used across professional activities and affiliations
  - Is independent of platform
- Embedded in works metadata
  - System interoperability (discipline, organization, country)
  - Reduced reporting workload for researchers
  - Automated repository deposition
  - Supports institutional reporting and evaluation



## ORCID by the numbers

- I0/I6/I2: registry launch
- 370,000+ registry users
- 90+ member organizations
- 50 integrations

and Researchers

- 51 ORCID ambassadors from 22 countries
- 25 countries > 10,000 unique visitors
- 9 Sloan-funded A&I partners
- 5 languages
  - French, English, Simplified & Traditional Chinese, Spanish
- 5 import wizards
  - Scopus, CrossRef, RID, Europe PMC, ANDS
- I annual public data file (CC0)
- 5/21/14: Spring Outreach Meeting (Chicago)

Repositories and Profile Systems 18%

Universities and Research Organizations 33%

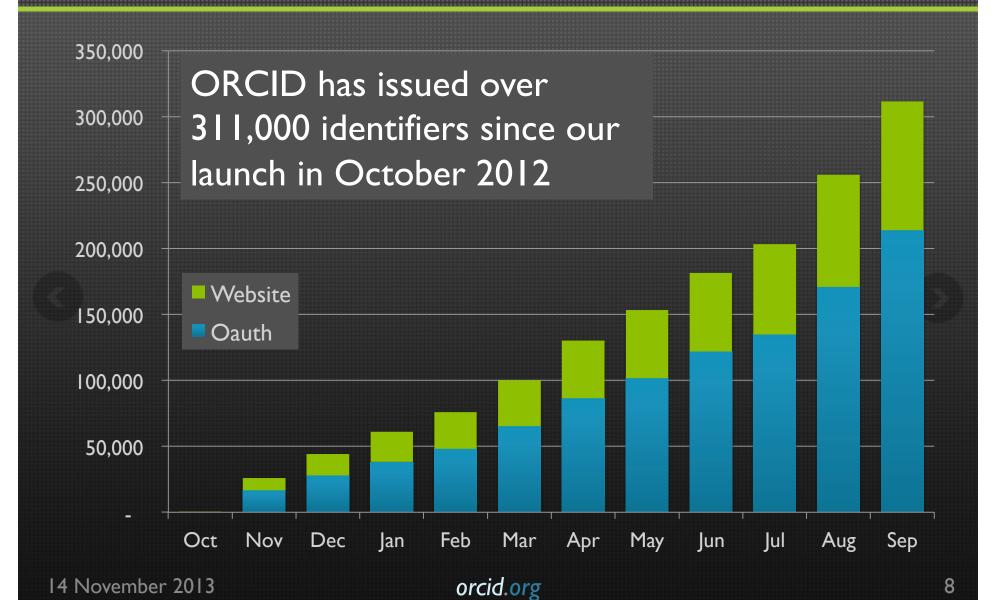
Associations 18%

Funders 7%

Publishers 24%



## Growth since launch





## How do we do it?

- Accessible
  - Open, free registry of unique identifiers for researchers
  - APIs for the community to embed identifiers in research systems and workflows
- Independent
  - ORCID is independent, and supported by member fees
- Open
  - Researcher-designated, public data published annually (CC0 waiver)
  - ORCID open source code available via GitHub
  - support of community-developed tools/services efforts



## What is your ORCID iD?

- Unique and persistent identifier
- l6-digit number
- Expressed as HTTP URI
- Compatible with ISO standard

#### Laurel L Haak

| http://orcid.org/0000-0001-5109-3700

#### Also known as:

L. L. Haak Laure Haak L Haak

Country: US

Keywords: science policy, science workforce, program evaluation, neuroscience, calcium imaging, oligodendrocytes, circadian rhythms

#### Other IDs:

ResearcherID: C-4986-2008 Scopus Author ID: 6602258586



and Researchers

## Registration is fast and free

## Register for an ORCID iD ORCID provides a persistent digital identifier that distinguishes you from every other researcher and, through integration in key research workflows such as manuscript and grant submission, supports automated linkages between you and your professional activities ensuring that your work is recognized. First name Re-enter email Password Confirm password Default privacy for new works Send me notifications about changes to my ORCID Record. Send me information about events ORCID is sponsoring and ORCID news. consent to the privacy policy and terms and conditions of use, including allowing those who access the database to make commercial uses of the public data.

It takes 30 seconds to register, and a few minutes to link your record to your works.

Registration is easy and free.

Go to orcid.org/register



## Easily link to your works

#### **IMPORT WORKS**



ORCID has been working with many member organizations to make it easy to connect your ORCID iD, and import information from their records. Choose one of the imports wizards to get started.

#### CrossRef Metadata Search

Search CrossRef's comprehensive metadata on journal articles, conference proceedings and monographs. Easily add search results to your ORCID profile.

#### Europe PubMed Central

Europe PubMed Central (Europe PMC) offers this tool to enable you to link anything in Europe PMC to your ORCID. Europe PMC contains all of PubMed, 500K records from Agricola that cannot be found in PubMed, 4 million Patents and 2.6 million full text articles that we share with PMC in the USA.

#### ResearcherID

ResearcherID is a global, multi-disciplinary scholarly research community where members can register for unique identifier, build a profile of their scholarly works, view citation metrics, and search for like-minded researchers.

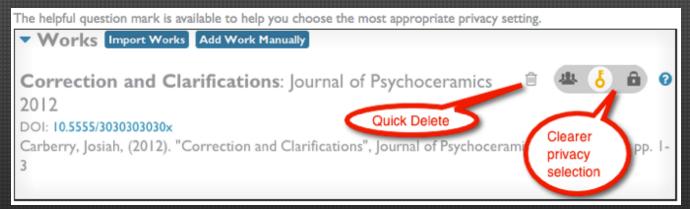
#### **Scopus to ORCID**

Import your Identifier, profile and publications. The wizard helps you find the correct Scopus profile and to confirm your publications. You can then import the identifier and list of publications into ORCID. Any changes you make will be submitted to the Feedback team to update your Scopus profile.



## User privacy

Information in an ORCID Record has a privacy setting, which can be set by the account owner or proxy.



Accessible by :





Anyone

#### LIMITED







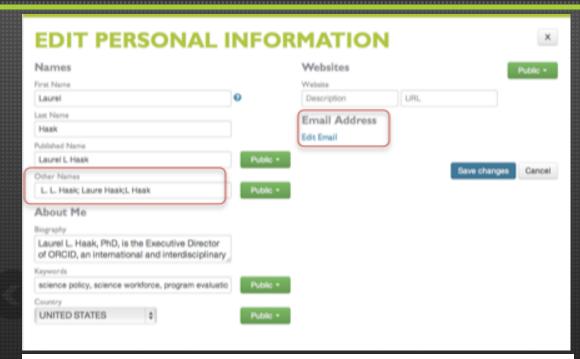
Account Owner

Account information (settings, permissions) is accessible by the account owner



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## Account settings



#### **Account Settings**

| Personal Information       | Edit          | :                        |
|----------------------------|---------------|--------------------------|
| Email                      | Hide          |                          |
| laurelhaak@gmail.com       | Set Primary   | Current Verified 🛍 🔱 💍 🔒 |
| l.haak@orcid.org           | Primary Email | Current Verified 4 6     |
| laurelh@discoverylogic.com | Set Primary   | Current Verify 🗎 😃 💍 🔒   |
| Add Another Email          |               | Add                      |

#### **Grzegorz Michalski**

http://orcid.org/0000-0002-8211-4057

Also known as:

格熱戈日 米哈爾斯基

Country: PL

**Keywords:** financial liquidity, corporate finance, financial management, financial analysis

Websites:

Research Microsoft Profile

Worldwide Directory of Financial Faculty michalskig

Grzegorz Michalski w bazie nauka polska

ssrn

google scholar

ppm

Other IDs:

ResearcherID: A-4771-2010 Scopus Author ID: 24460297800



## ORCID APIS

#### Public API

- No token or registration needed
- Can only access data marked as public
- Can only READ

#### Member API

- Registration and token needed
- With permission, can access data marked as limited
- Can READ, EDIT, APPEND.
- Employer institutions may CREATE



## More information

- Our website: <a href="http://orcid.org">http://orcid.org</a>
- Membership: <a href="http://orcid.org/about/membership">http://orcid.org/about/membership</a>
- Integrating iD: <a href="http://orcid.org/organizations/integrators">http://orcid.org/organizations/integrators</a>
- Subscribe to our blog <a href="http://orcid.org/newsletter/subscriptions">http://orcid.org/newsletter/subscriptions</a>
- Follow us on Twitter @ORCID\_Org
- Join us at the ODIN codesprint and the ORCID meetings
  - http://odin-project.eu/2013/08/01/update-on-codesprint-and-1st-year-conference/
  - https://orcid.org/content/orcid-outreach-meeting-october-2013
- Contact ORCID's Executive Director, Laure Haak <a href="mailto:l.haak@orcid.org">l.haak@orcid.org</a>



## Thank you

### Laura Paglione

Technical Director, ORCID L.Paglione@ORCID.org http://orcid.org/0000-0003-3188-6273



## Example Integrations

- University CRIS and personnel systems
- Linkage with repositories
- Grant applications
- Manuscript submission
- Linkage with other IDs

Exploring integration in association membership and conference systems. ORCID has been proposed as a component of FIM and COI systems.



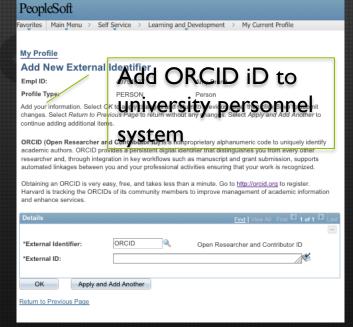
## Personnel system integration

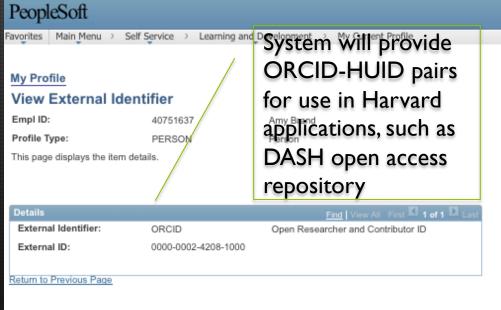
#### Harvard to Adopt Service to Uniquely Identify Academic Authors

ORCID provides authors with a persistent digital identifier.

May 14, 2013— Harvard announces its support of a new initiative to provide researchers with access to a persistent digital identifier that allows authors to attach their identities to articles, datasets, equipment, media stories, citations, experiments, patents and notebooks.

http://library.harvard.edu/harvard-adopt-service-uniquely-identify-academic-authors

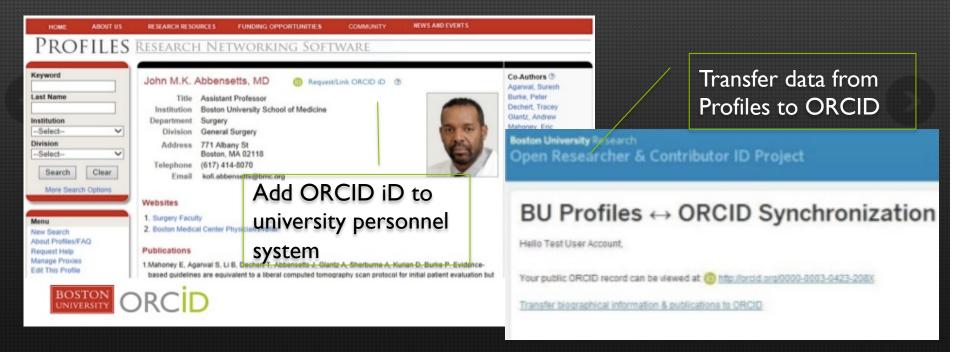






## Profile system integration

Boston University is creating ORCID records for their faculty and staff (opt-out) and students (opt-in). Envision ORCID iDs as part of the university personnel system, access management, DSpace repository, thesis submission, and for tracking trainees on grants.

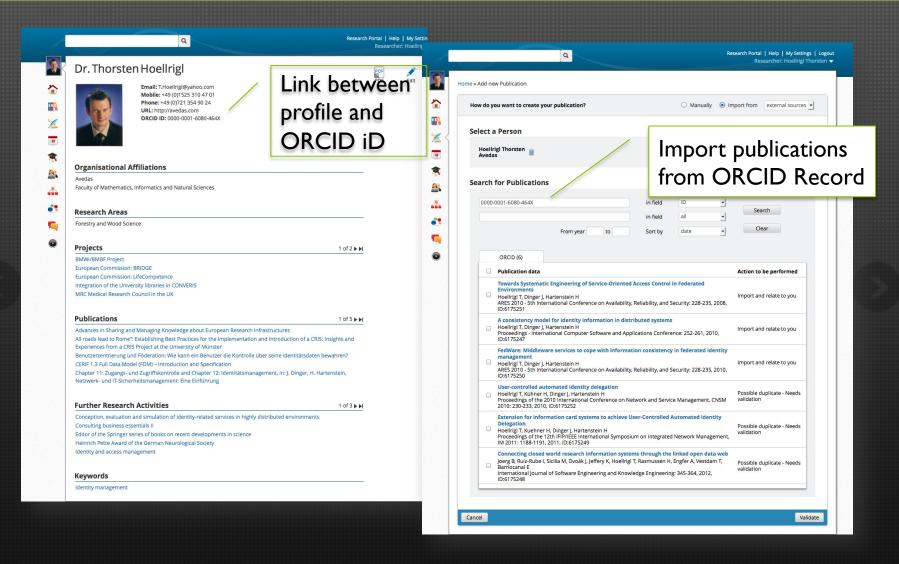


http://www.slideshare.net/ORCIDSlides/boston-univ-oxford-orcid-outreach



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## CRIS system integration





## ORCID and DataCite

## Import works metadata from sources including CrossRef, Scopus, and DataCite

#### **New ORCID-integrated data citation tool**

Posted May 13, 2013 by Gudmundur Thorisson & filed under Uncategorized.

We are pleased to announce the beta launch of a new service for searching and claiming works in DataCite:

http://datacite.labs.orcid-eu.org



The tool enables users to search the DataCite Metadata Store for their works, and subsequently to add (or claim) those research outputs – including datasets, software, and other types – to their ORCID profile. This should increase the visibility of these research outputs, and will make it easier to use these data citations in applications that connect to the ORCID Registry – ImpactStory is one of several services already doing this.

The new service also provides formatted citations in several popular citation styles, supports COinS, links to related resources, and displays the attached

Creative Commons license where this information is available. In addition to datasets, the DataCite Metadata Store of course also contains many text documents from academic publishers and services such as figshare or PeerJ



#### **Recent Posts**

- New ORCID-integrated data citation tool May 13, 2013
- Registration and programme for Codesprint and 1st year conference March 21, 2013
- Save the date: ORCID Codefest and other events in Oxford May 23-24 March 12, 2013
- Dates set for ODIN codesprint and 1st year conference February 19, 2013
- ANDS publishes conference paper on ODIN February 7, 2013

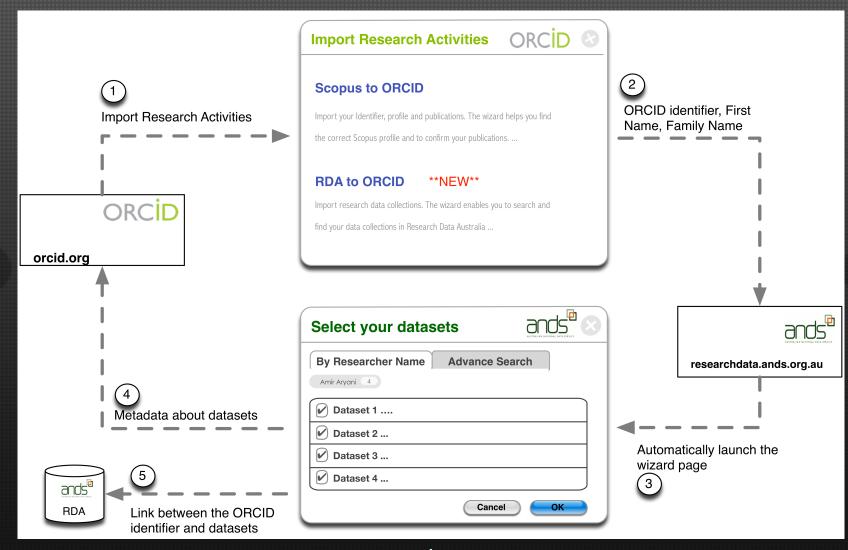


http://odin-project.eu/2013/05/13/new-orcid-integrated-data-citation-tool/



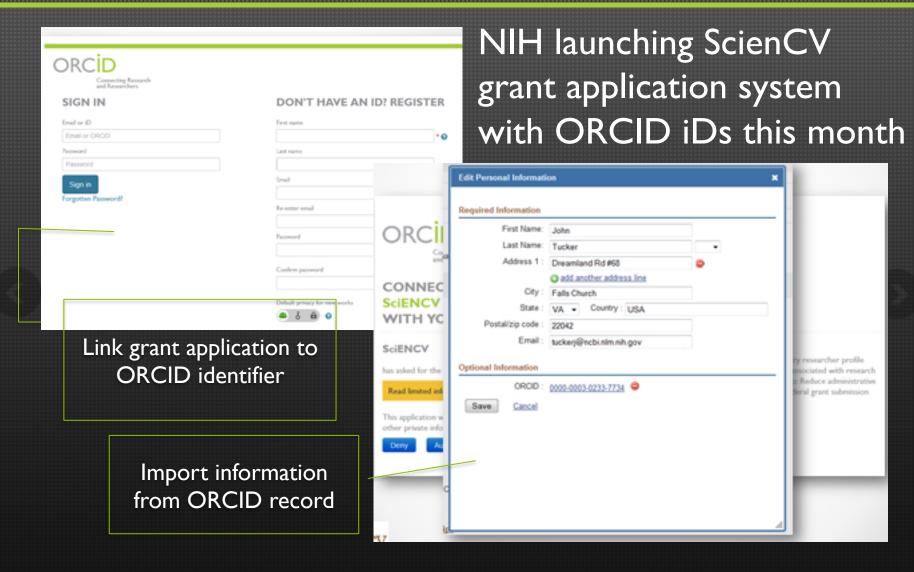
and Researchers

## Workflow: linking with data





## Grant applications: NIH





## Grant applications

The US Department of Energy has integrated ORCID iDs into their E-Link and Announcement Notices.



https://www.osti.gov/elink/aboutorcid.jsp

The Australian NHMRC has integrated ORCID identifiers into their RGMS grant application system.

#### Add your ORCiD ID to RGMS

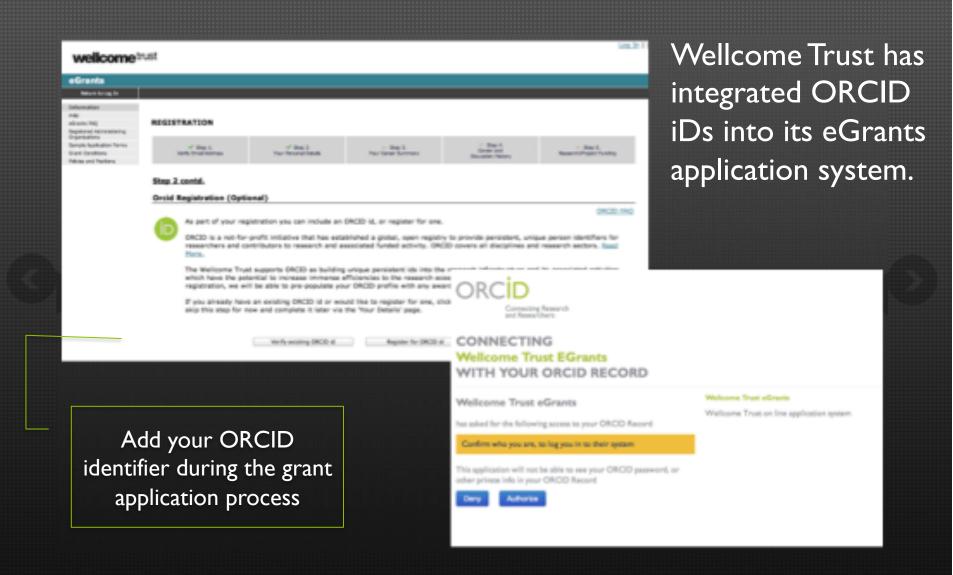
Researchers with an Open Researcher and Contributor ID @ (ORCiD) can now include this in their RGMS user profile. ORCiD allows researchers to create a unique identifier for themselves to assist funding agencies, journal editors and other groups involved in scholarly communications.

http://www.nhmrc.gov.au/media/newsletters/ research-tracker/2013/nhmrc-researchtracker-28-june-2013



and Researchers

## Grant Applications: Wellcome





## Manuscript submission

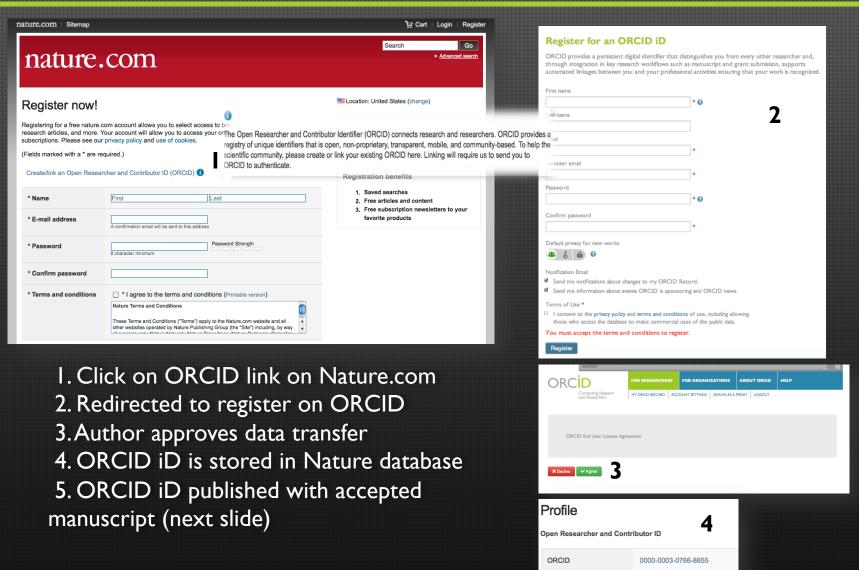


"Nature journals authors can link their ORCID to their account in our manuscript submission and tracking system, and we will soon be publishing authors' ORCIDs in papers."



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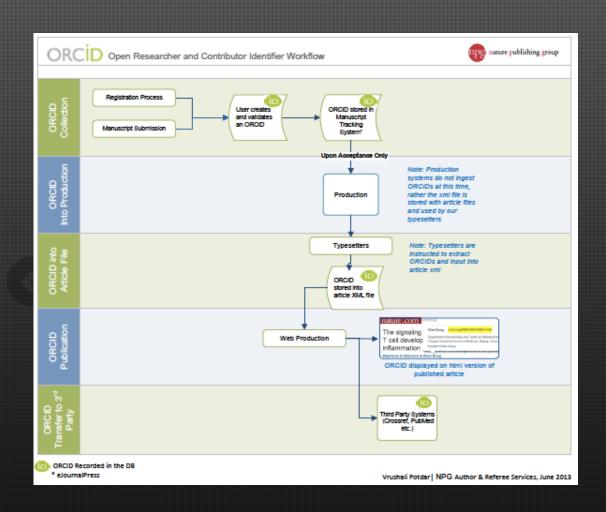
## Submission workflow



Profile



## Production workflow



# ORCID iDs are being received by CrossRef and PubMed

Diehl LA, Souza RM, Alves JB, Gordan PA, Esteves RZ, Jorge ML, Coelho IC. InsuOnline, a Serious Game to Teach Insulin Therapy to Primary Care Physicians: Design of the Game and a Randomized Controlled Trial for Educational Validation. JMIR Res Protoc. 2013 Jan 21;2(1):e5. doi: 10.2196/resprot.2431. PubMed PMID: 23612462, AUID- ORCID: 0000-0002-9958-7213

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## Funding data



An **industry-wide methodology** for connecting scholarly publications to research funders

#### HOW FUNDREF WORKS

- FundRef Registry provides a taxonomy of 4000 standardized funder names.
- Manuscript tracking system vendors incorporate FundRef Registry into the publication submission processes. Publishers ask authors to select correct funders and provide grant numbers upon manuscript submission.
- 3. Funder information transferred to publisher production systems.
- 4. Publishers send funder information to CrossRef.
- Funders and others query CrossRef and receive DOIs and metadata for articles resulting from their funding.
- 6. Publishers may display FundRef data in CrossMark Record tab.



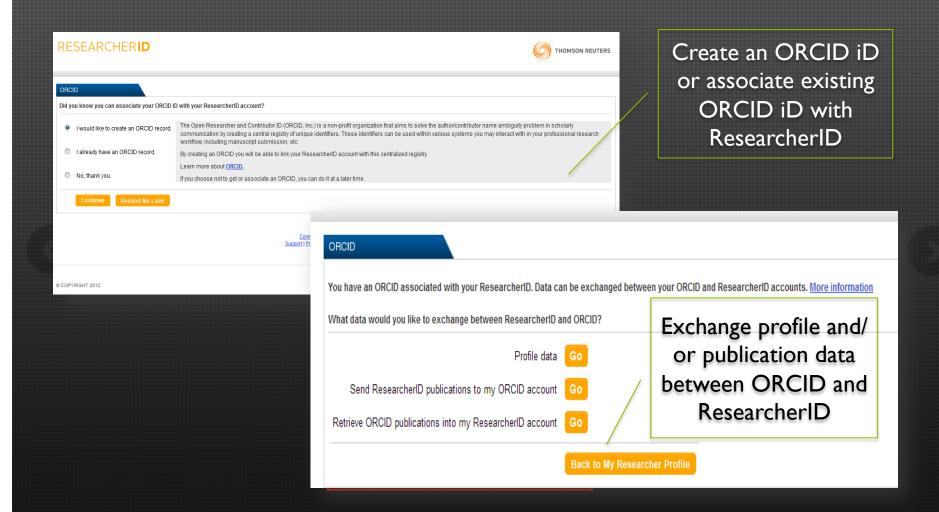
FundRef Workflow

http://www.crossref.org/fundref/index.html



and Researchers

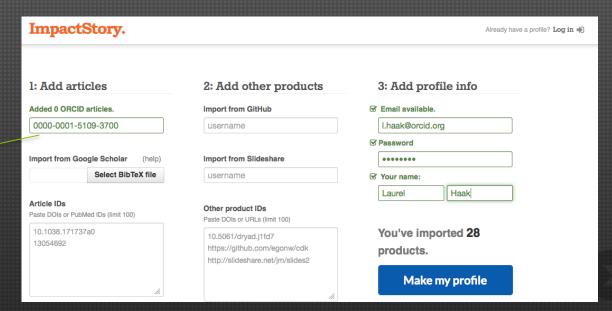
## Link with external IDs

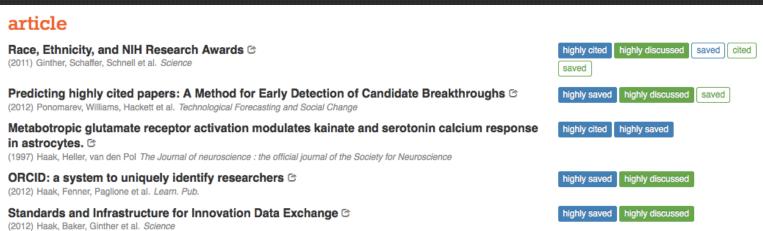




## Third party tools: Metrics

Use your ORCID iD to obtain usage metrics for your publications





http://impactstory.org