

# FundRef: Making it work for a small publisher (or at least trying!)

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# Why do we care about FundRef?

- Customer service
- Discoverability
- CHORUS



# Why CHORUS?

- Customer service
- All content publicly accessible at 6 months under CC-BY-NA license
- All content deposited to PubMed Central for release 6 months post publication
- SHERPA/R•MEO

  RoMEO Colour

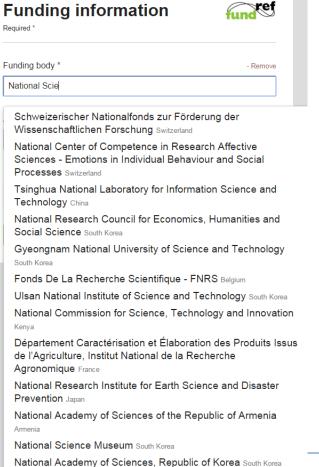
  Green

  Can archive pre-print and post-print or publisher's version/PDF
- Fully Compliant (for now) with OA policies of funding agencies that support research published in RUP journals

Funding <b>A</b> gency	% Particles	Funding Agency	%@articles
National@nstitutes@bf@Health	~50%	Bill Melinda Gates Foundation	<1%
National Science Foundation	5-7%	Wellcome⊞oundation	2-6%
Department <b>®</b> f <b>Œ</b> nergy	1-3%	European Research Council	13-20%
Howard Hughes Medical Institue	2-6%		



#### Request data from author on submission



# Why we won't rely on authors at submission

#### Request data from author on submission

- Burden on submitting authors
- Most papers won't be accepted
- Requires submitting author to have info at fingertips
- Already included in Acknowledgments
- Publishers cite high error/correction rate
  - 'We are collecting FundRef data [on submission], but it is imperfect. I did some digging after talking with you and it seems even more imperfect than I had realized.'
- How does it get into XML?
- Not available for eXtyles JATS export



#### Manual mining and tagging of acknowledgments

Precise tagging order to make export work

Acknowledgments

The authors thank René-Marc Mège, Michael Sheetz, Lisa Tucker-Kellogg, Virgile Viasnoff, Evelyn Yim, Ronen Zaidel-Bar, and group members from B. Ladoux and N.C. Gauthier for helpful discussions; Andrew Wong and other members (http://dx.doi.org/10.13039/501100004963) oparticipated to this project; and Arthur Mark Richards (National University of Singapore).

Financial support was provided by the European Research Council under the European Union's Seventh Framework Program (FP7/2007-2013)/ERC grant agreement 617233 (B. Ladoux), Agence Nationale pour la Recherche (Program Nanotechnologies et Nanosystèmes 2013; B. Ladoux), Institut Universitaire de France (B. Ladoux), and National Institutes of Health (A. Mogilner). Partial funding was provided by Ministry of Education Tier 1 (RG75/10) and National Medical Research Council Cooperative Basic Research Grant (NMRC/CBRG/0002/2012; H. Long and C.S. Yian), and the Mechanobiology Institute founded by the National Research Foundation of Singapore and the Ministry of Education of Singapore.

The authors declare no competing financial (interests).

- 1. Use Word hyperlink tool to copy and paste the funder DOI
- 2. Style funder name
- 3. Style grant numbers
- 4. In order for export to work, numbers *must* follow agency name



#### Manual mining and tagging of acknowledgments

- Precise tagging order to make export work
- No CrossRef tool to look-up DOI (coming)
- >10,000 line Funder Name csv file
- Copy and paste can lead to errors
- Additions or edits at proof stage require direct XML edit

#### Benefits over collection at submission

- Trustworthy editors checking and tagging data
- In Word file and available for JATS export



#### **AUTOMATION!**

Automate mining of acknowledgments for funders and grant numbers, having the tool tag the information and our copy editors do a final check, filling in any blanks and querying the author as needed. This could be the best path to publishing accurate data while not burdening the author on submission, and seamlessly getting funder tagging into the article XML.



### Automate how?





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#### **FundRef Checking Advanced Process**

- Module uses pattern recognition to identify possible funder names in Acknowledgment, then looks for a match in the FundRef registry

  - Partial match = tag and query with a suggested name (or just query?)

**Comment [ROD3]:** Cannot find unique match on 'ERC'. Should this be 'European Research Council'?

**Comment [ROD3]:** Cannot find unique match on 'National <u>Institue</u> of Health'. Should this be 'National Institutes of Health'?

No match = query only

**Comment [ROD4]:** 'Powerball' appears to be a cited funder but there is no match in FundRef registry. Please check and re-run FundRef checking if changes are necessary.

Any point in tagging a funder that does not have an ID?



#### **FundRef Checking Advanced Process – award IDs**

- Grant numbers identified and styled based on heuristics and regular expressions
- Grant numbers are linked to identified funders
- Query if no grant numbers are found for a cited funder

**Comment [ROD4]:** It appears that there is no award ID cited for funder 'National Institutes of Health'

Editor recognizes funders or grant numbers that were not styled

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Upon JATS export, eXtyles generates XML metadata

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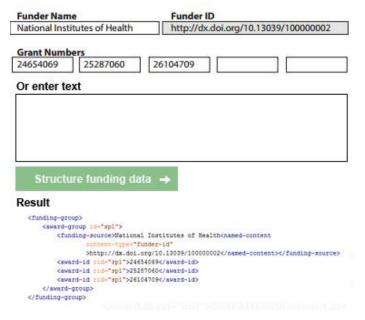
#### **Proof corrections**

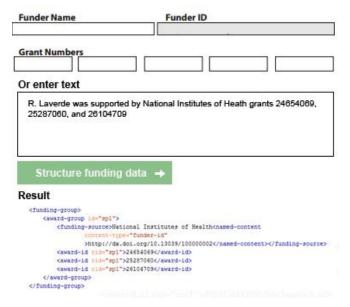
- How do we deal with edits and additions in proof?
  - Display funder data in proof
  - Pre-filled FundRef widget?
  - Word roundtrip?
  - Direct XML edit?
  - Let vendor deal with it?
  - Or...



# eXtyles FundRef module vision fundfix. ?

Available to everyone from individuals to publishers and service providers





- Can run outside of proofing system or as web service
- Can provide a boost to FundRef and CHORUS growth

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# Additional notes

- Tagging changes in JATS 1.1D3 <institution-wrap> and <institution-id>
- FundRef is not without costs
  - eXtyles module
  - Vendor pricing



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